Submarine Industrial Base Council

Navy SIB Program Update



April 2024

Competitive Landscape: The Battle Spaces we <u>Must</u> Win



Battle #1: Surging Demand, Uneven Response

Existing SIB capability and capacity are insufficient to meet the current and future demand for submarine construction and sustainment
activities. To shore up the required resiliency and robustness in critical SIB markets and suppliers, the Enterprise must demand
communication and collaboration around the magnitude, prioritization, and timing of efforts.

Battle #2: A War for Talent

Addressing workforce challenges requires actions and levers across a continuum of models, velocity, and people. We must build <u>and fill</u> industrial base talent pipelines across every part of the spectrum, while concurrently improving retention, culture, and mission connection.

Battle #3: Technology at Scale

Manufacturing technology that supports workforce efficiency/effectiveness (automated welding, robotics, and additive manufacturing) is not
effectively deployed across the SIB. Navy and industry must collectively make strategic and aggressive decisions that appropriately balance
risks and opportunities.

Battle #4: Weaponizing Data Analytics

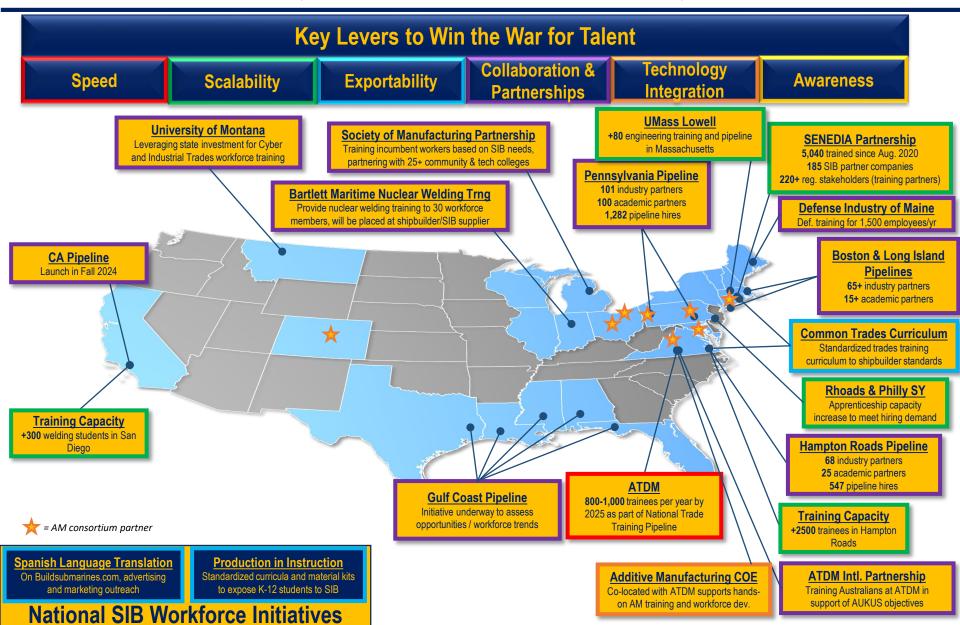
The Submarine Enterprise must quantitatively and qualitatively describe challenges, gaps, and the impact of efforts/investments. Data-driven, data-informed decisions are an absolute requirement to drive the required levels of urgency and to transition culture in a way that sustains success.

Battle #5: Building a Strategic Network of Disciples and Diplomats

SIB workforce and manufacturing challenges are too great for any single company, region, or organization to "own" and fix. To achieve the
required levels of scale and speed, efforts must be a "whole of Government, whole of Industry" approach that demands accountability and
action, and leverages champions and advocacy at every level.

SIB Workforce Efforts in Key Maritime Centers of Gravity









Buildsubmarines.com National Marketing Campaign

3M+

Buildsubmarines.com visitors since September 2023

18.7K

Candidate profiles completed with expressions of interest in training /placement

215K

"Apply Now" clicks via Buildsubmarines.com since Sept. 1

1B+

Impressions to drive recognition of BuildSubmarines.com as a preferred place to seek trade employment.









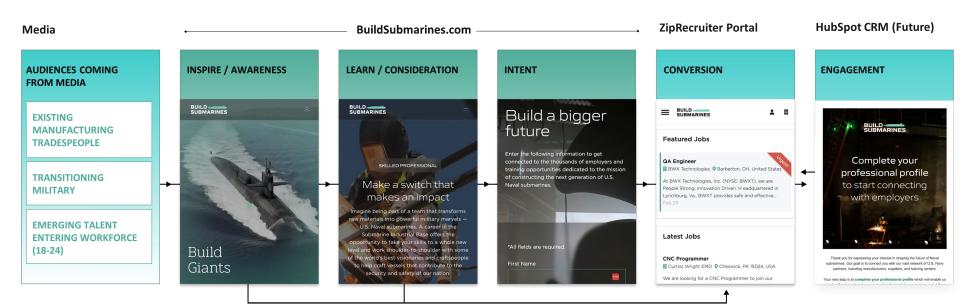
Sign-ups for job alerts on career portal since Sep. 1





Buildsubmarines.com "Journey" / Conversion





Visitors to the ZipRecruiter Platform: 617K+

Suppliers Onboarded to Platform: 777

Total Jobs Posted: 44,774